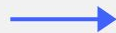




Coastal Title Services


Client Transfer Instructions

Learn More

A smartphone screen showing the login interface for Coastal Title Services EMD Pay. The screen displays the time 10:05, signal strength, Wi-Fi, and battery icons at the top. A blue 'Login' button is in the top right corner. The main heading reads 'Welcome to Coastal Title Services EMD Pay'. Below this, there are sections for 'PERSONAL INFORMATION' and 'CONTACT INFORMATION'. The 'PERSONAL INFORMATION' section includes input fields for 'First Name', 'Middle Name', and 'Last Name', with a warning icon and text: 'Must match your driver's license or government-issued ID.' The 'CONTACT INFORMATION' section includes a 'Mobile Phone' field with a note: 'We will send a security code to your mobile phone for account verification.' Below the phone field is a checkbox with the text: 'Standard text messaging and provider rates may apply.' At the bottom, there is a checkbox with a checkmark and the text: 'By clicking Create Account, you agree to payments.io Terms of Service and Privacy Policy as well as our partner Dwolla's Terms of Service and Privacy Policy.' A blue 'Create Account' button is visible at the very bottom of the screen.

1


Start by going to coastaltitlesvcs.paymints.io. Create an Account by inputting your first and last name and your mobile phone number. We will send you an authentication code via text.

 Coastal Title Services [Login](#)

Welcome to Coastal Title Services EMD Pay

PERSONAL INFORMATION

First Name **Middle Name** **Last Name**

 Must match your driver's license or government-issued ID.

CONTACT INFORMATION

Mobile Phone We will send a security code to your mobile phone for account verification.

Standard text messaging and provider rates may apply.

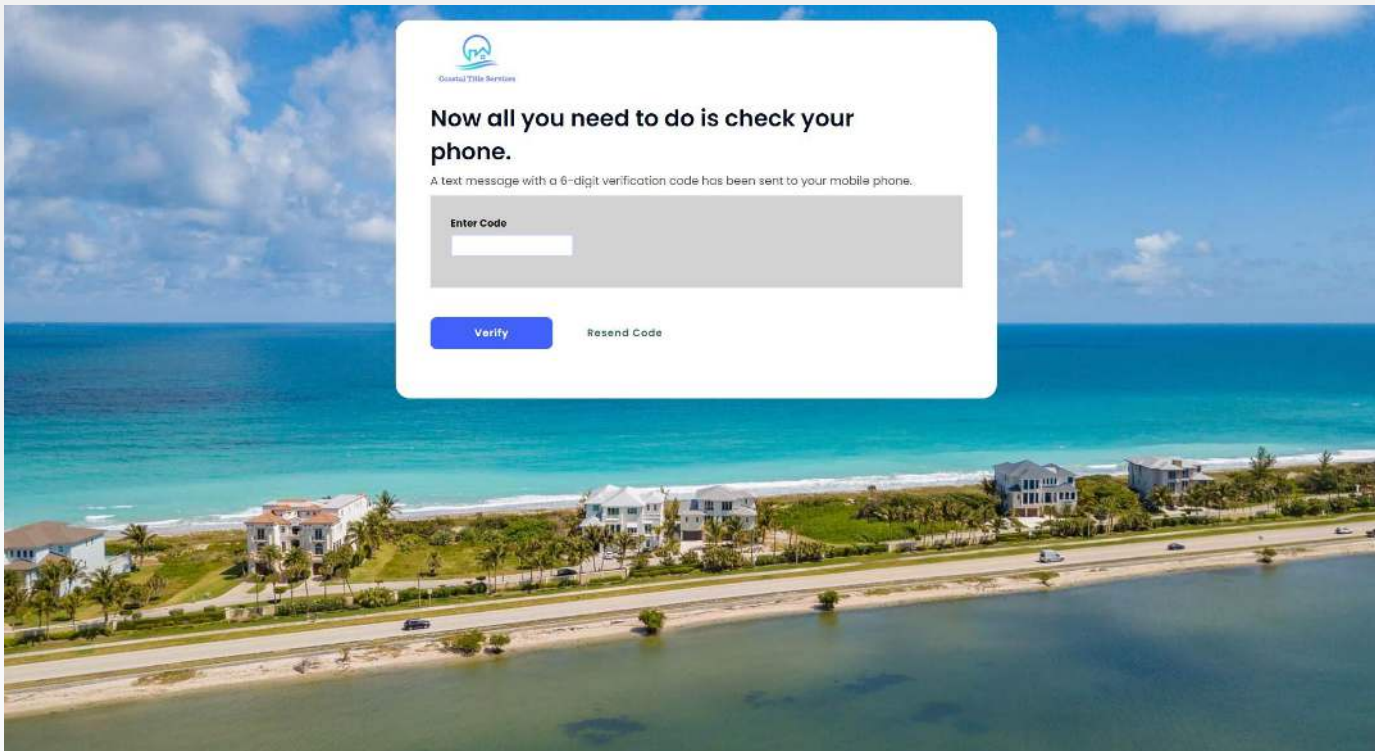
By clicking Create Account, you agree to [paymints.io Terms of Service](#) and [Privacy Policy](#) as well as our partner [Dwolla's Terms of Service](#) and [Privacy Policy](#).

[Create Account](#)

Already registered? [Click to log in](#)

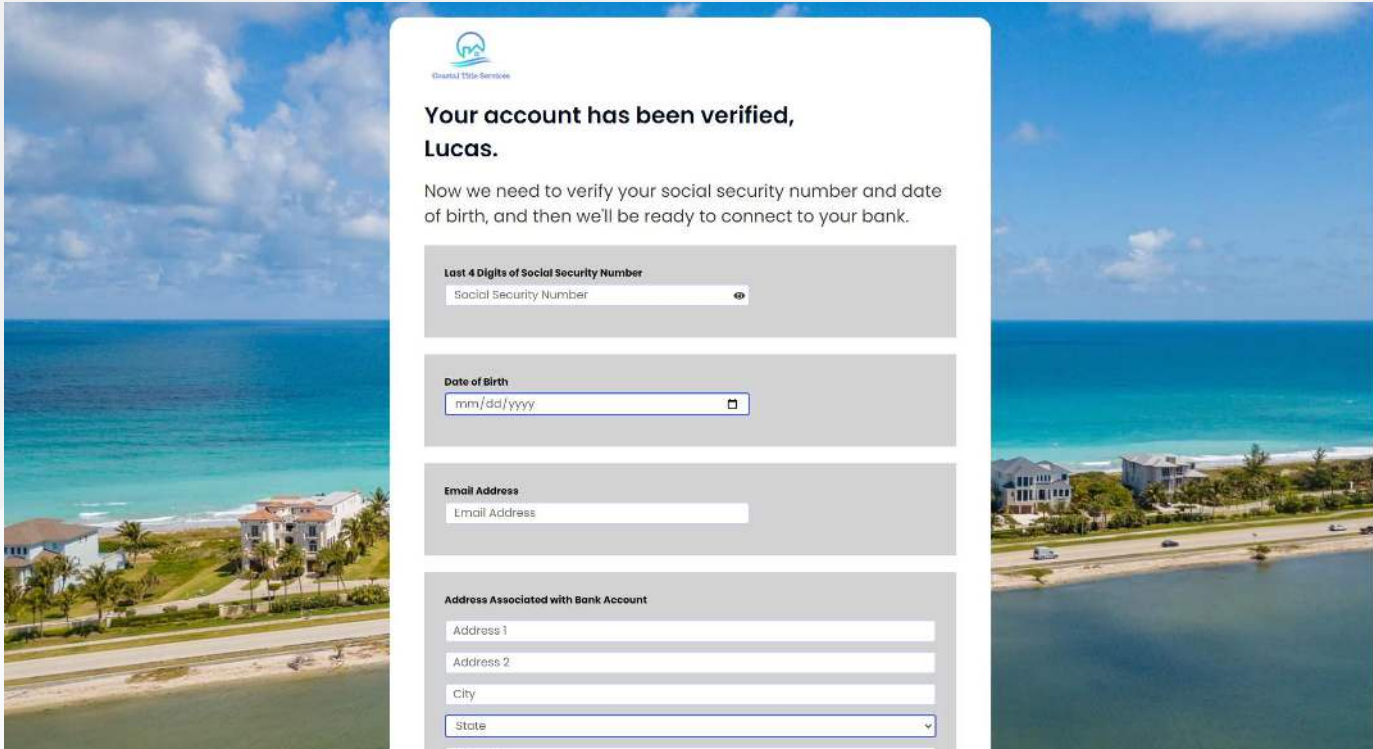
2


Enter the authentication code you should have received via text message.



3

Please input your personal information for bank compliance.




Florida Title Services

**Your account has been verified,
Lucas.**

Now we need to verify your social security number and date of birth, and then we'll be ready to connect to your bank.

Last 4 Digits of Social Security Number

Social Security Number

Date of Birth

mm/dd/yyyy

Email Address

Email Address

Address Associated with Bank Account

Address 1

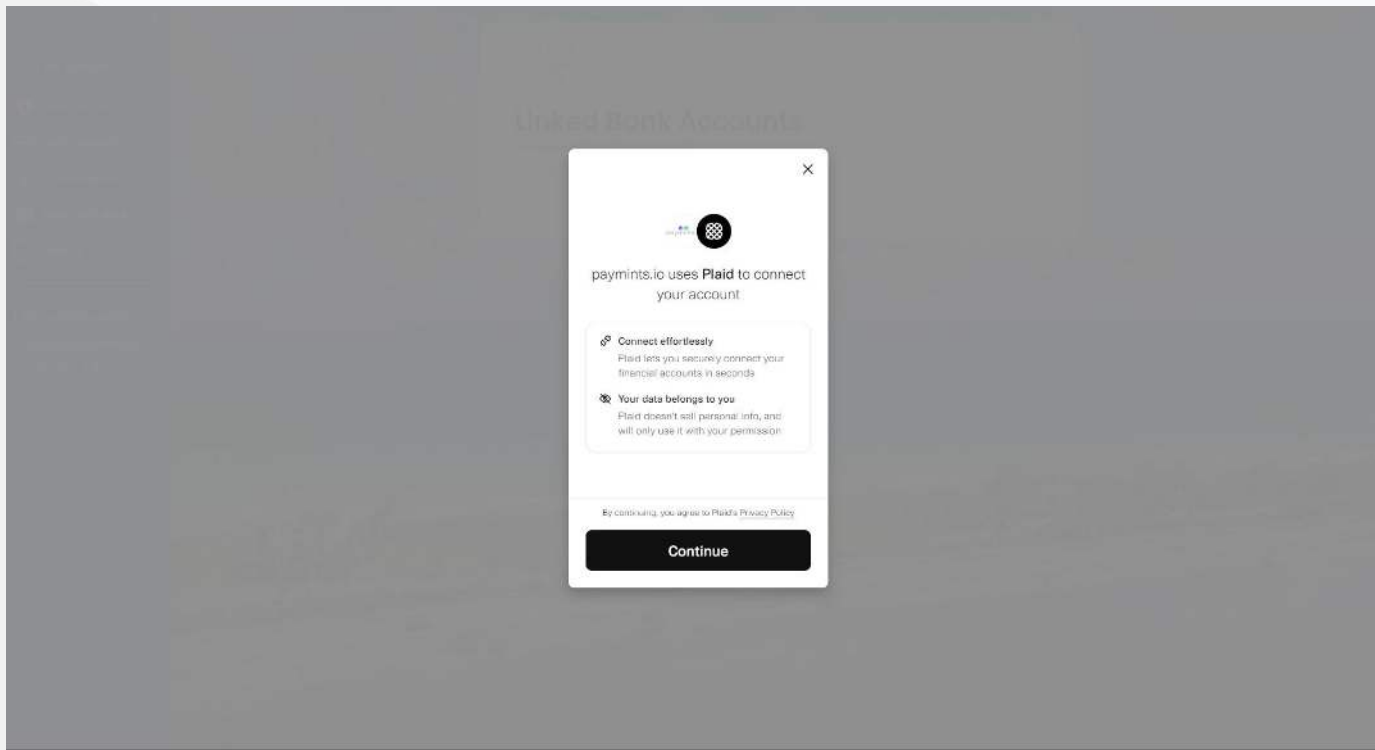
Address 2

City

State

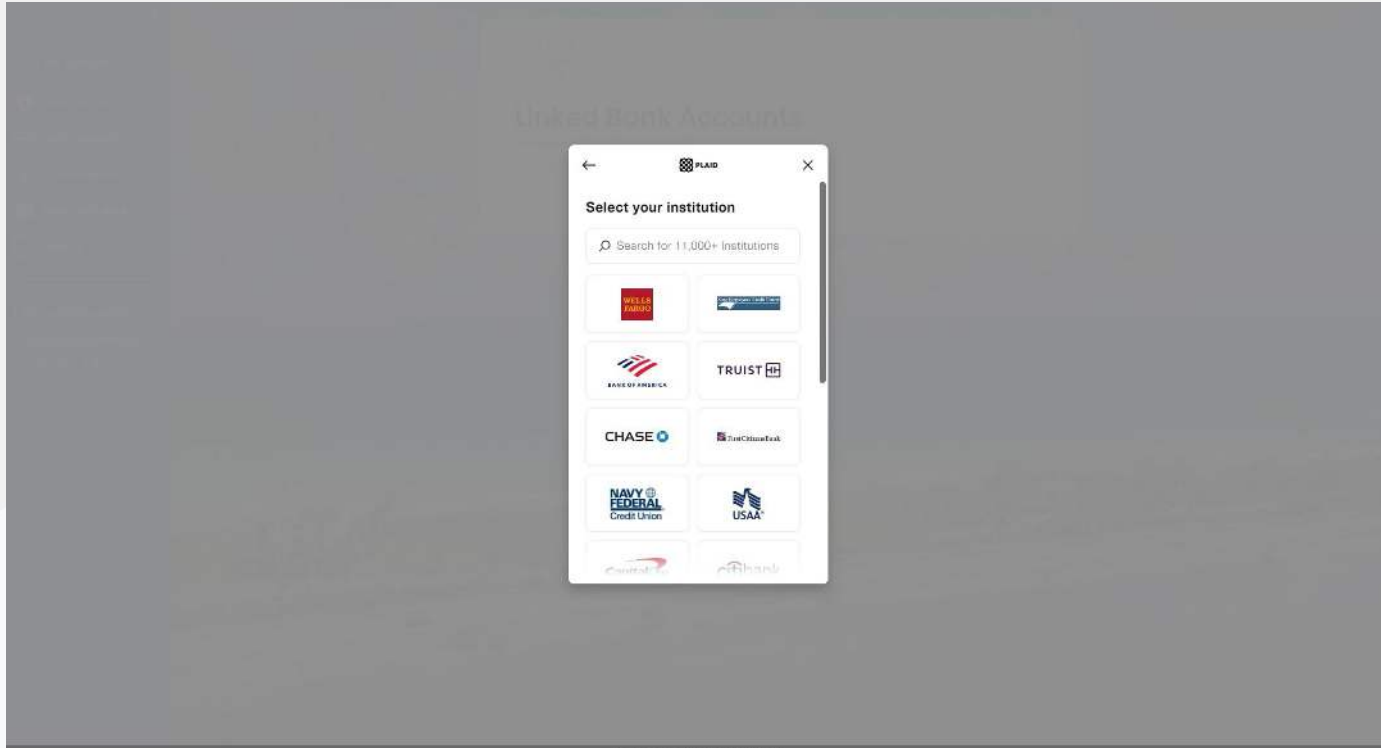
4

Next you will see the Plaid screen. Plaid is the most secure way to connect your bank account electronically. We do not share or store any banking credentials. Please click continue.



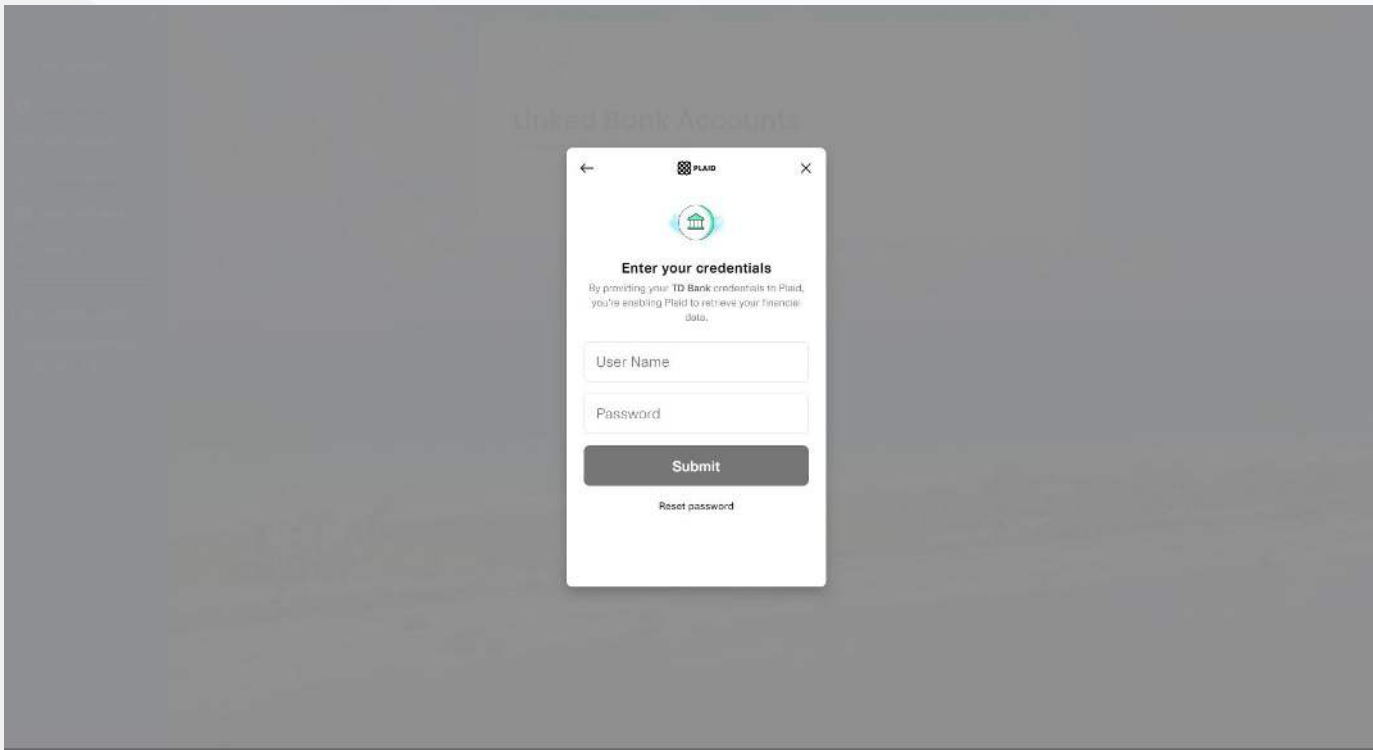
5

Plaid allows us to connect to over 16,000 financial institutions. What you will first see are the most banks used on our platform. If you do not see your bank click in the search bar and type in the name of your bank. Select your financial institution.



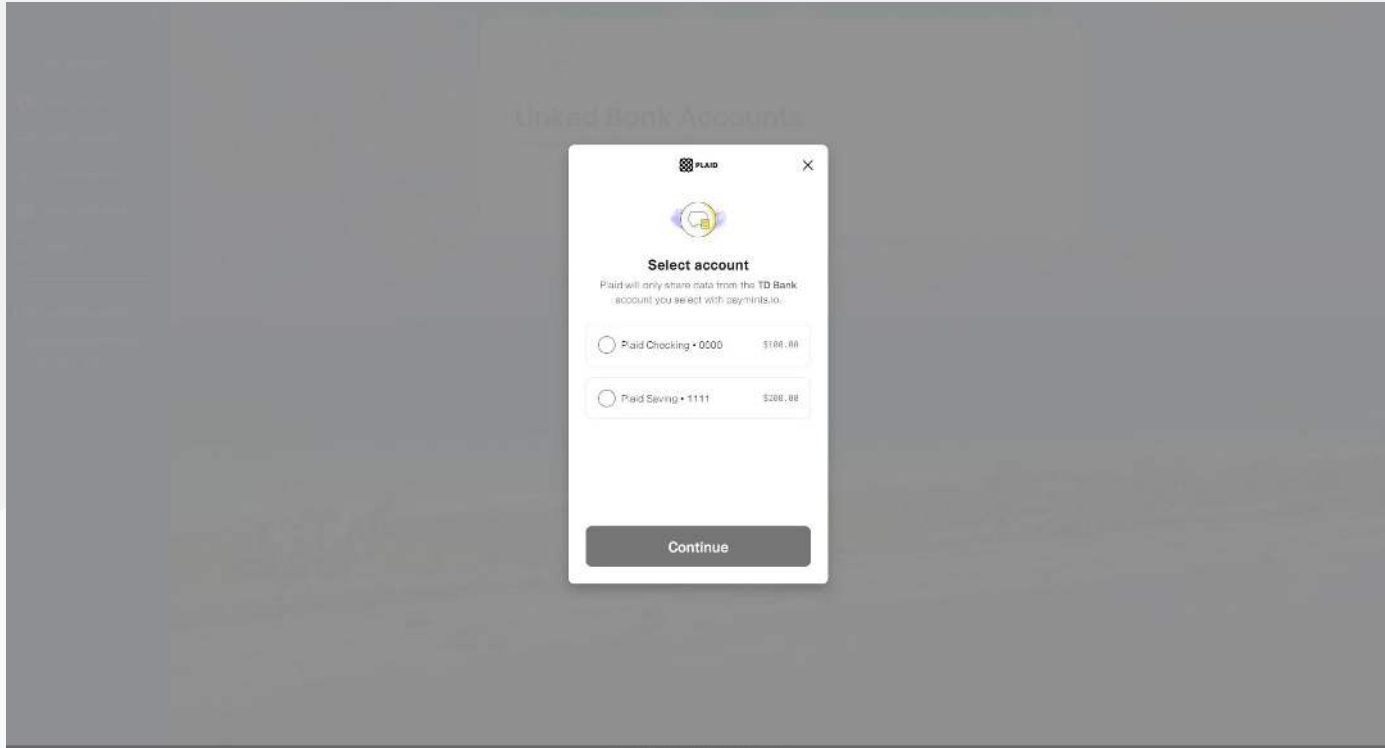
6

After you have selected your financial institution, log in to your bank using your online banking credentials. This will allow you to view all of your accounts which are eligible to make a transfer on our platform.



7

Please select the account that you would like to use to make the transfer.



8

Once your account has been selected please click "Continue".

Payments

My Account

New Transfer

Bank Account

Transfer History

Message Center

Log Out

Contact support
support@payments.io
1-888-921-1090

Select an Account

Please select the account you want to transfer money from:

Financial Institution	Account	Balance	Status
TD Bank	X0000	\$100.00 as of 02/14/2024 10:05 AM EST	Verified

+ Add Account

Continue

9

Please fill out the transfer details page. If you would like to add any notes about your transfer you can add that in the optional notes section.

My Account

New Transfer

Bank Account

Transfer History

Message Center

Log Out

Contact support
support@paymnts.io
1-888-921-1090

Coastal Title Services

Transfer Details

What kind of transfer would you like to make?

PURPOSE

Select a Purpose

Earnest Money Deposit for Purchase

PROPERTY ADDRESS AND ADDITIONAL NOTES

Property Address Related To The Transfer

Address 1

Address 2

City

State

Zip code

Notes (Optional)

AMOUNT

10

Review your transfer details and if all of the information is correct please click “Make Transfer”.

My Account

New Transfer

Bank Account

Transfer History

Message Center

Log Out

Contact support
support@paymints.io
1-888-921-1090

Coastal Title Services

Review

Please confirm that the information below is correct before continuing.

Transfer From: 113 Rank Account X0000

Transfer To: Coastal Title Services, Inc
824 W. Inlettown Road
Jupiter, Florida 33468

Details

Transfer Date	Purpose	Subject Property	Note
02/14/2024	Earnest Money Deposit For Purchase	123 Street Charlotte, North Carolina 28209	

Earnest Money Deposit For Purchase Amount \$1.23

TRANSFER TOTAL AMOUNT

\$1.23

[< Back](#) [Make Transfer](#)

11

Once you have clicked “Make Transfer” both you and Coastal Title Services will receive email notifications that the transfer has been initiated. You will also receive an email notification when the transfer arrives in Coastal Title Services’ account. You can also add additional email recipients if you would like to send the transfer details to anyone else involved in the closing.

Your transfer is now pending.

You should expect to see the money come out of your account within the next business day. Check your email for a transfer summary receipt.

From: TD Bank Account X0000 → **To:** Coastal Title Services, Inc. 824 W. Indiantown Road Jupiter, Florida 33458

Transfer Date	Purpose	Subject Property	Note
02/14/2024	Earnest Money Deposit For Purchase	123 Street Charlotte, North Carolina 28206	

Earnest Money Deposit For Purchase Amount: \$1.23

TRANSFER TOTAL AMOUNT

\$1.23

You can send a receipt of this transfer to up to 5 people. If you wish to do so, please enter their email addresses below:

-
-
-
-

Contact Us

If you experience any issues, please contact support@paymints.io

Enjoyed your transfer experience?
Please let us know & tell a friend!

